CoPilot

CANOPY ENHANCED MODULE

Driver Support, Location Tracking, Signature Capture, & More

CoPilot can streamline your delivery operations, get more timely delivery status information, reduce printing and paper handling, and track your deliveries' progress and location as they are happening.

CoPilot uses any Android mobile device (either phone or tablet) to make all of this happen. As a Canopy Enhanced Module, integration with Canopy is complete and seamless, with your information available in Canopy the moment it's transmitted. Security is assured by an encrypted (SSL) connection, and managed through your Canopy system.

Stop printing invoices, organizing them for drivers, then copying and filing signed invoices when they return. CoPilot will display the customer's invoice, and any line item details (including catchweights and lot numbers, if applicable).

Get delivery status and other information in Canopy as it happens, continuously along the route, instead of at the end of your driver's shift.

Location Logging begins when you start CoPilot on the mobile device. Location, date and time are automatically recorded at a regular interval selected by the administrator. Arrival and departure times at each scheduled stop are also logged automatically, so you have a verifiable record of when deliveries occurred.

CoPilot works even if you don't have an Internet connection. All data is stored locally on the device and transmitted to the server as soon as a connection is available.

CoPilot can capture the customer's signature electronically, and immediately store the signed invoice in Document Imaging as proof of delivery.* If desired, CoPilot can email a copy to the customer at the same time. The proof of delivery is instantly available in Canopy and Document Imaging, possibly even before your truck leaves the receiving dock.

**Requires Canopy's Document Imaging module (sold separately)*

Highlights

CoPilot Dashboard

- Track driver progress throughout their routes
- Display driver location history on a map
- Verifiable record of arrival and departure times
- Quickly see a driver's most recent logged location and time

CoPilot Mobile

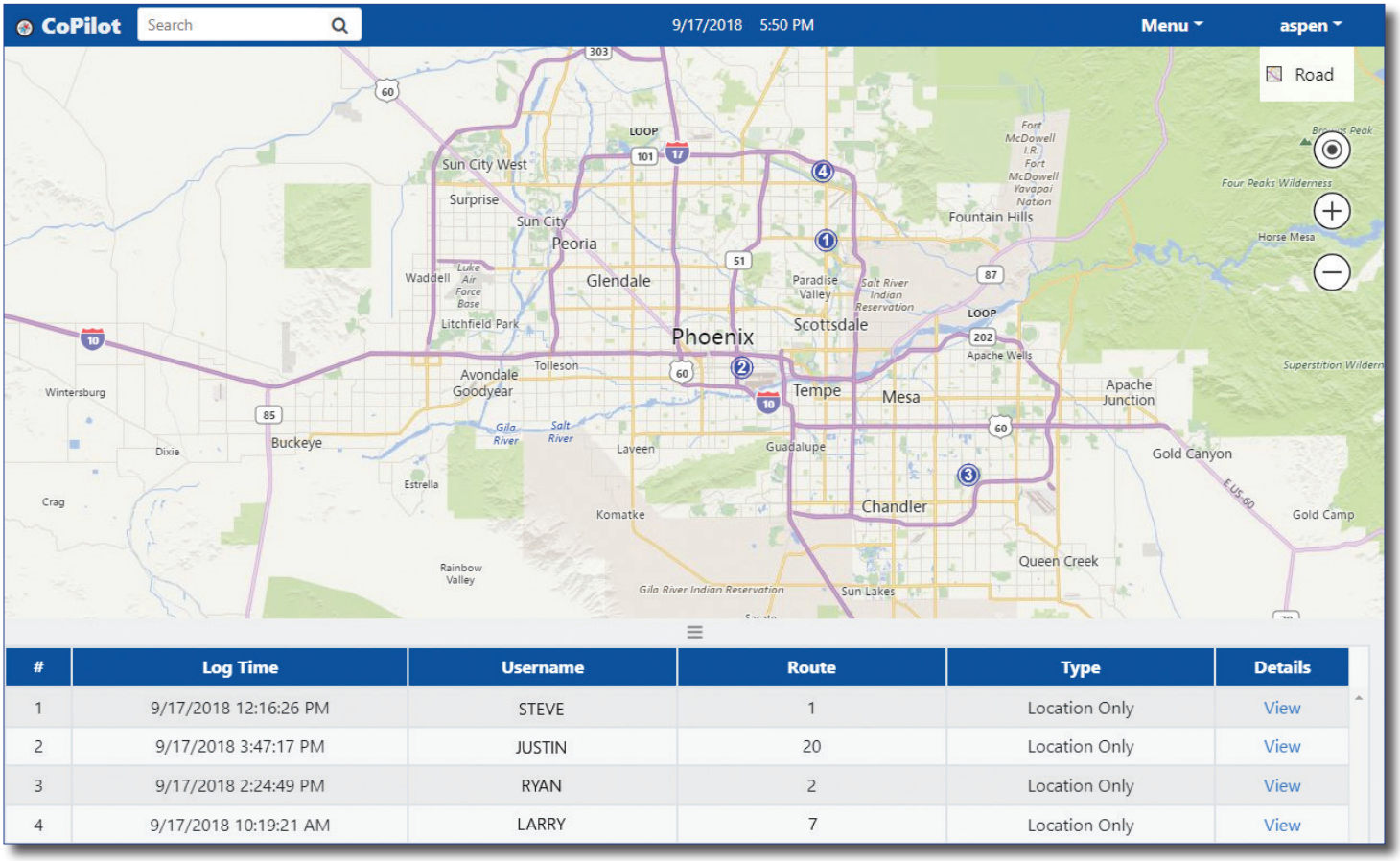
- Works offline
  (app will auto-sync when wireless connection is present)
- Each delivery completion is immediately recorded in Canopy
- Arrival and departure times are automatically logged for each scheduled stop
- Display Invoices, Purchase Orders, and Customer Tasks
- Drill into line item details including lot and catchweight information
- Special instructions can be entered for each route, and for individual stops
- Unique user ID for each driver, for accountability
- Driver Notes for route or individual stops
- Orders, Stops, and Routes are marked as Complete as deliveries progress
- Supports Android tablets and phones
- Document Money Pickups
- Verify delivery by individual line item

CoPilot Mobile *(with Canopy's Document Imaging)**

- Eliminates the need to carry paper invoice/delivery records
- Capture customer's signature electronically on invoices as proof of delivery
- Signed invoice is immediately stored in Canopy Document Imaging
- Automatically email a signed invoice to customer within minutes of signing

SELECTED FEATURES OF COPILOT

CoPilot Dashboard



#	Log Time	Username	Route	Type	Details
1	9/17/2018 12:16:26 PM	STEVE	1	Location Only	View
2	9/17/2018 3:47:17 PM	JUSTIN	20	Location Only	View
3	9/17/2018 2:24:49 PM	RYAN	2	Location Only	View
4	9/17/2018 10:19:21 AM	LARRY	7	Location Only	View

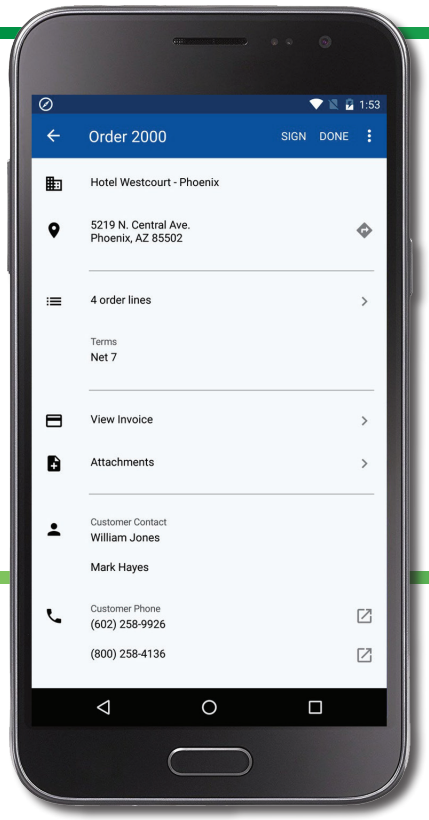
CoPilot's Dashboard offers a consolidated view of the location logs for all devices, plotted on a map and in a list. Filter the map and log with a variety of parameters to display only the information you need. In the log list, click any entry to display it on the map.

The Dashboard's map clearly shows your drivers' location trail, and their progress on the route. Simply click any item in the list to display it on the map. Click any dot on the map for more detail. The dashboard is also where an Administrator can easily add or remove mobile devices and assign each a descriptive name for clarity on reports and logs.

Location logging also enhances driver safety in an emergency: the log's last location can be used in dispatching assistance if the driver cannot be reached.

The CoPilot Dashboard is accessible to authorized users by any computer browser or Internet connected mobile device, so the user need not be at a computer. Staff in the field can have full access via their smartphone.

SELECTED FEATURES OF COPILOT



CoPilot Mobile *Designed for Ease of Use for the Driver*

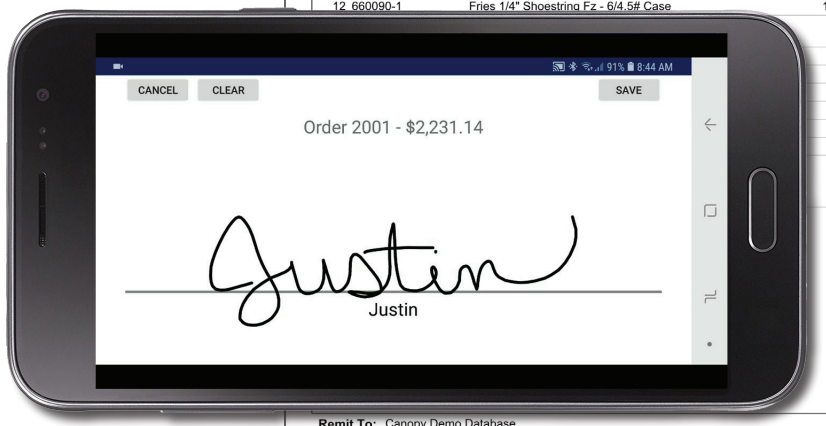
CoPilot displays all stops for the selected route, and necessary details for delivery on each order. Order number, route, customer name, address, contact names and phone numbers are all on one screen. The driver can display the entire invoice, or the individual order lines, including lot and catchweight details. They can also attach notes for the order or payment pickup information. Special instructions and driver messages can also be added for a route or any stop.

CoPilot handles the pickup of purchase orders, returns and payments as well as deliveries. If cell coverage is not available, CoPilot stores all information on the mobile device and promptly transmits it to Canopy when coverage becomes available. CoPilot reconnects automatically. The driver can also easily check at anytime to see if there is data waiting to be sent.

CoPilot Mobile *(with Canopy's Document Imaging)**

Capture the customer's signature at the time of delivery for proof of delivery. Signature is overlaid onto their invoice and the invoice is emailed directly to them. Eliminate the need to file signed invoices once the driver gets back to the office.

**Requires Canopy's Document Imaging module (sold separately).*



AEC18 Dev
6930 East Chauncey Lane
Suite #100
Phoenix, AZ 85054
(800) 767-1970, Fax (480) 538-1971
www.aspen-systems.com

Invoice 2001

Page: 1 of 1
Invoice Date: 05/31/2019

Bill To: Keegan`s Grill & Taproom
8041 N. Black Canyon Hwy.
Phoenix, AZ 88496
(602) 995-5653

Ship To: Keegan`s Grill & Taproom
8041 N. Black Canyon Hwy.
Phoenix, AZ 88496

CALL RUDY FOR ACCESS 453-9655

Customer Code	Salesperson	P.O. Number	Deliver Via	Route / Stop	Terms
11445	Richard McDaniel			Phoenix / 530	Net 30

Line	Product	Description	Order Qty	U/M	Shipped Qty	U/M	Price	Extension
1	101530-1	Kale - 24ea Case	1.00	CS	1.00	CS	9.02	9.02
2	101690-1	Jumbo Yellow Onions - 50# Bag	2.00	BAG	2.00	BAG	12.64	25.28
3	102530-1	Potatoes - 90ea Case	3.00	CS	3.00	CS	14.85	44.55
4	202000-1	Eggs Large Loose - 15dz Case	3.00	CS	45.00 3.00	DZ CS	.92	41.40
5	300800-1	Mini Breaded Cod Fillet Frozen - 2-3oz 4/5#Box/Case	1.00	BOX	0.25 1.00	CS BOX	72.90	18.23
6	300850-1	Nat Fillet Cod Crunch Breaded Frozen 53/3oz Case	3.00	CS	3.00	CS	31.07	93.21
7	303410-1	Mix Grill of Mahi, Halibut, Sword Frozen 2-3oz 10# Case	1.00	CS	1.00	CS	63.28	63.28
8	402490-1	Inside Round Choice - 3/20#CW Case *63.75, 66.25*	2.00	CS	130.00 2.00	LB CS	1.73	224.90
9	521540-1	Wings of Fire IQF 1st & 2nd Joint -10#Cs Cooked	3.00	CS	3.00	CS	24.29	72.87
10	530805-1	Bacon 14/18 Thick - 30# Case	5.00	CS	150.00 5.00	LB CS	1.31	196.50
11	531810-1	Sausage Link Skinless - 160/1oz Case	2.00	CS	20.00 2.00	LB CS	1.20	24.00
12	660090-1	Fries 1/4" Shoestring Fz - 6/4.5# Case	10.00	CS	10.00	CS	11.42	114.20
			9.00	CS	9.00	CS	74.07	666.63
			4.00	CTN	4.00	CTN	18.40	73.60
			1.00	EA	1.00	EA	5.74	5.74
			2.00	CS	2.00	CS	19.10	38.20
			1.00	CS	1.00	CS	24.10	24.10
			1.00	CS	1.00	CS	18.73	18.73
			5.00	EA	5.00	EA	36.94	184.70
			2.00	CS	80.00 2.00	LB CS	3.65	292.00

Remit To: Canopy Demo Database
6930 East Chauncey Lane
Suite #100
Phoenix, AZ 85054

Invoice Total: $2,231.14

Customer's Signature
Justin

All merchandise received and in satisfactory condition

Printed: 09/12/2018 8:42 AM
www.aspen-systems.com